

Trident Resources Plc
(“Trident” or the “Company”)

Publication of Prospectus

The Company is pleased to announce that its prospectus dated 25 September 2018 (the "**Prospectus**") has been approved by the UK Listing Authority and was published today (25 September 2018). The Prospectus relates to admission of the Company's ordinary shares ("**Ordinary Shares**") to the Standard segment of the Official List and to trading on the London Stock Exchange's Main Market ("**Admission**").

The Company expects that Admission will become effective and that dealings in the Ordinary Shares will commence on Friday, 28 September 2018.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection (subject to securities laws) at www.morningstar.co.uk/uk/NSM.

The Prospectus will also shortly be published on the Company's website at www.tridentresources.co.uk.

Hard copies of the Prospectus are also available during normal business hours at the Company's registered offices: 30 Percy Street, London W1T 2BD.

** Ends **

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About Trident

The Company was incorporated and registered in England and Wales on 25 April 2018 to undertake an acquisition of a controlling interest in a company or business (the "**Acquisition**").

Following completion of the Acquisition, the objective of the Company will be to operate the acquired business and implement an operating strategy with a view to generating value for its Shareholders through operational improvements as well as potentially through additional complementary acquisitions following the Acquisition.

Following the Acquisition, the Company intends to seek re-admission of the enlarged group to listing on the Official List and trading on the London Stock Exchange or admission to another stock exchange.

The Company's efforts in identifying a prospective target company or business will not be limited to a particular industry or geographic region. However, given the experience of the Company's directors and advisers, the Company expects to focus on acquiring an asset or business in the mining sector.

In assessing the potential Acquisition, the Board will pay particular attention to opportunities meeting the following criteria:

- Assets in the advanced exploration, pre-production or production stage which have sufficient information available to enable the Company to undertake a financial assessment of the likely economic viability of the asset;
- Assets across a broad range of commodities with a specific focus on the precious and base metals sectors along with 'battery industry' related minerals;
- Opportunities where there is strong potential for value creation through exploration, production expansion or operational optimisation, or through the deployment of capital;
- Assets in jurisdictions appropriate for institutional investment in the London market; and
- Assets with existing high-quality management teams, or where the recruitment of high quality individuals can lead to value creation.

While these criteria will be the primary focus, 'exceptional' opportunities that are identified outside of these criteria will also be considered.

The Company's directors and advisers have extensive networks within the mining sector and associated financial service industries spanning the world's major natural resources focused centers from which to solicit and assess opportunities.

Following Admission, the directors will be responsible for procuring investment and acquisition opportunities to be considered by the Company. The Company has recruited a Board it believes is well suited for the purposes of implementing its business strategy, combining skill sets for the assessment of investment and acquisition opportunities in the mining sector, developing mining assets, optimising returns from mining assets and effecting value adding corporate transactions.

The Company is raising £4 million (the "**Placing**"), subject to Admission. On Admission, the Company will benefit from a strong register of high net worth and institutional Shareholders who have participated in the Placing at the Placing Price including LIM Asia Special Situations Master Fund Ltd and Tribeca Global Natural Resources Fund Ltd who will respectively be interested in approximately 15.9 per cent. and 12.7 per cent. of the issued share capital on Admission. Collectively, following the Placing, institutional investors will represent in aggregate approximately 41.4 per cent. of the issued share capital on Admission.